

STATE OF WEST VIRGINIA
COUNTY OF MARSHALL, to-wit:

I, George William McCain, of 2701 Fourth Street, Moundsville, WV 26041
 being of lawful age and being duly sworn, state that for the past 20 years I have been very
 familiar with the use and occupancy of that certain tract of land described as follows, to wit:

Legal Description: Subject lands situate in the Meade District, Marshall County, West Virginia, being 53.4
 acres, more or less, Tax Map 16, Parcel 2

The Lands were subject to the following Oil and Gas Leases (the "Leases"):

1. Thomas Hall and Barbara Hall, his wife to J. W. Yeater dated April 22, 1899, recorded in Deed Book 60,
 page 213, covering 54 acres for a term of 5 years.
2. Thomas Hall and Barbara Hall, his wife to S.E. Mason dated September 4, 1899, recorded in Deed Book
 63, page 352, covering 10 acres for a term of 20 years.
3. Thomas Hall and Barbara Hall, his wife to Thomas Fleming dated August 10, 1900, recorded in Deed
 Book 68, page 464, covering 54 acres minus 10 acres for the term of 20 years.
4. S.G. Wilson and Ellen Wilson, his wife to F.J. Shutler and John Shulter dated April 16, 1923, recorded in
 Deed Book 176, page 547, covering 54 acres for a term of 10 years.

That I know of my own knowledge that no oil and/or gas is currently being produced under the terms of the
 aforesaid Leases upon any of the above described property; that to my knowledge no royalties are currently
 being paid pursuant to the aforesaid Leases on the above described property; and that I know to the best of
 my own knowledge that the aforesaid Leases have heretofore been abandoned, surrendered and otherwise
 terminated.

I further state that I know to the best of my own knowledge that no production of oil and/or gas is currently
 being produced pursuant to the aforesaid Leases on other property covered by said Leases, if any, or other
 property pooled or unitized therewith, if any.

Further Affiant sayeth naught.

Executed this 22 day of May, 2009 George William McCain

ACKNOWLEDGEMENT

STATE OF WEST VIRGINIA

COUNTY OF MARSHALL } SS:

On the 22 day of May, 2009, before me personally came the above named:
George William McCain, being person(s) known to me to be the same
 person(s) described herein and who acknowledge having executed the foregoing instrument.

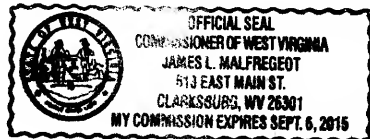
My commission expires September 6, 2015

James L. Malfregeot
 Signature / Notary Public

JAMES L. MALFREGEOT
 Name / Notary Public (print)

County Recorder: Please return recorded document to Mason Dixon Energy, Inc., 101 Cambridge Place, Bridgeport, WV 26330

JAN PEST
 MARSHALL County 11:48:27 AM
 Instrument No 1270725
 Date Recorded 06/29/2009
 Document Type O&G
 Book-Page 682-591
 Recording Fee \$5.00
 Additional \$6.00



STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing
 date on the 22nd day of May, 2009, was presented for and by me, admitted to record in my office upon the
 above certificate as to the parties therein named this 29th day of June, 2009 at 11:48 o'clock P.M.

TESTE: Jan Pest Clerk.